

### HKADC Behavioural Study on Arts Participants - Individual Art Form (Dance)

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#### Notes to readers

- For simplicity, "2018-2019" denotes the 2 years before the outbreak of COVID-19 and "2020" denotes the period during the pandemic from Jan 2020 to Jan 2021 (the time of survey fieldwork in stage 1 study).
- Expenditure on arts participation through alternative modes was only tracked in 2022's study, and as a result, comparisons versus previous waves are not available.
- Reported results were weighted to ensure the sample is representative of the Hong Kong population.
- Due to rounding, the percentages might not add up to total.

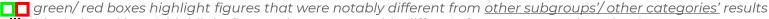
#### Sub-categories included in Dance

• Ballet, Modern / Contemporary Dance, Chinese Dance / Choreodrama, Street Dance / Hip Hop Dance / Jazz Dance, and mixed genres and others (including Foreign Folk Dance)

#### Notation

# denotes small base (n<30)
## denotes very small base (n<10)</pre>

- denotes a figure of 0%
- \* denotes a figure that is larger than 0% but less than 0.5%



black dotted boxes highlight figures that were notably different from past waves' results



### 22% Dance participation

Slightly less than a quarter (22%), or a projected population of 1.3 million aged 15-74, participated in Dance activities during Jul'21-Jul'22, which represented a resurgence in attendance compared to 2020 (+13%). In particular, Modern/ Contemporary Dance (8%), Chinese Dance/ Choreodrama (8%) and Street Dance/ Hip Hop Dance/ Tap Dance/ Jazz Dance (7%) were the top Dance genres participated in.

#### **9%** in physical mode

9%, or a projected population of 532 thousand aged 15-74, reported attending Dance activities through physical mode during Jul'21-Jul'22, which represented a rebound since 2014/15 (+2%). Attendance frequency also improved to 4.0 activities per person (from 1.9 in 2014/15).

#### **19%** in alternative modes

19%, or a projected population of 1.13 million aged 15-74, reported viewing Dance activities through alternative modes during Jul'21-Jul'22, which represented a rebound since 2020 (+10%). Viewership frequency also jumped to 5.7 activities per person (from 4.0 in 2020).



#### Overview of incidence, projected population and expenditure – Dance

- Dance was one of the main art forms that helped to bolster the resurgence in arts participation, and showed a steady rise in attendance across both physical and alternative modes.
- In particular, Chinese Dance / Choreodrama, Modern / Contemporary Dance and Street Dance / Hip Hop Dance/ Tap Dance / Jazz Dance were the top 3 Dance genres.

### 22%

Participated in Dance from Jul'21 to Jul'22

- Chinese Dance / Choreodrama: 8%
- Modern / Contemporary Dance: 8%
- Street Dance / Hip Hop Dance / Tap Dance / Jazz Dance: 7%
- Ballet: 5%
- Mixed genres and others (including Foreign Folk Dance): 1%

### 1.3M

Projected population of Dance participants

- Physical mode: 9% (532k)
  - **2020:** 1% (+8%)
  - 2018-2019: 7% (+2%)
  - 2014/15: 7% (+2%)

#### Alternative modes: 19% (1,129k)

- 2020: 9% (+10%)
- 2018-2019: 9% (+10%)

### **\$661M**

Expenditure in Dance

- Physical mode: \$288M
  - 2014/15: 90M (+198M)
- Alternative modes: \$373M
  - 56% of total expenditure

Source: Q101, Q102a, Q102c

#### Participation mode of Dance participants – by gender and age

(among all respondents)

- Since 2014/15, Dance participation through physical mode has risen across the board, especially among those aged 35-44.
- Participation through alternative modes has also risen substantially since 2020, attributed to a rise in viewership across all segments, especially among younger consumers aged 15-24.

		Male	Female	15-24	25-34	35-44	45-54	55-64	65-74
In person									
2021/22 (Stage 3)	9%	8%	10%	19%	10%	11%	<b>8</b> %	<b>6</b> %	5%
		n=1,355	n=1,662	n=363	n=548	n=673	n=667	n=469	n=297
2014/15	7%	5%	8%	16%	8%	4%	6%	2%	4%
		n=1,364	n=1,632	n=441	n=564	n=582	n=547	n=520	n=262
Alternative modes									
2021/22 (Stage 3)	19%	18%	<b>20</b> %	33%	25%	23%	<b>21</b> %	10%	10%
		n=1,355	n=1,662	n=363	n=548	n=673	n=667	n=469	n=297
2020 (Stage 1)	9%	7%	10%	10%	13%	11%	5%	5%	N/A
_		n=670	n=830	n=194	n=350	n=367	n=310	n=279	
Source: Q102a									

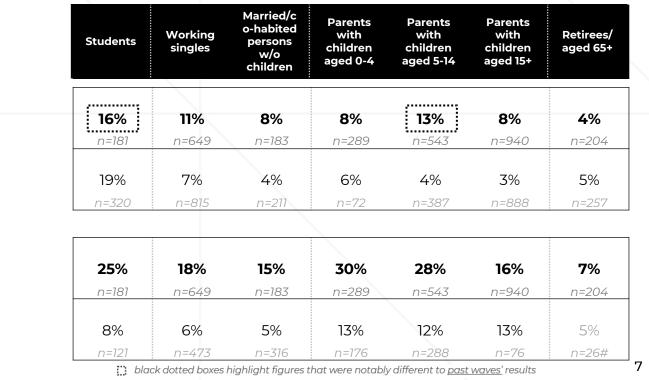
Base: All respondents (n=3.017)

Note: In stage 1 survey in 2020, all respondents were HK residents aged 15-64. © 2023 NielsenIQ (Hong Kong) Limited. All Rights Reserved.

#### Participation mode of Dance participants – by life segment

(among all respondents)

- By life segment, Parents with children aged 5-14 have been the main drivers of the increased physical mode participation since 2014/15, whereas participation through alternative modes has risen across the board since 2020.
- Interestingly, students have shown an increased preference for viewing Dance activities through alternative modes since 2020, as their physical mode participation has dropped since 2014/15.



In person 2021/22 (Stage 3) 9% 2014/15 7% Alternative modes 2021/22 (Stage 3) 19% 2020 (Stage 1) 9% Source: Q102a # denotes small base (n<30)

Base: All respondents (n=3,017) © 2023 NielsenIQ (Hong Kong) Limited. All Rights Reserved.

#### Participation mode among Dance participants – by gender and age

 In fact, the majority of Dance participants viewed Dance activities through alternative modes – mainly through sharing platforms and TV broadcasts. Participants aged 45-54 were more inclined towards TV broadcasts, whereas participants of other age groups were more likely to view Dance performances through digital platforms.

			Male	Female	15-24	25-34	35-44	45-54	55-64	65-74	All respondents
In person	41%		41%	41%	<b>49</b> %	33%	<b>40</b> %	<b>36</b> %	51%	<b>48</b> %	9%
Alternative modes	87	7%	88%	87%	86%	85%	86%	90%	85%	94%	19%
Sharing platforms (e.g. Facebook/ YouTube)	48%		50%	47%	50%	49%	53%	38%	55%	43%	11%
TV/ radio broadcasting	39%		39%	39%	31%	37%	37%	45%	38%	56%	9%
Paid TV channels/ Streaming services (e.g. HBO, Netflix)	27%		30%	25%	28%	30%	28%	34%	21%	4%	6%
Online meeting applications (e.g. Zoom)	22%		22%	22%	27%	14%	26%	29%	12%	15%	5%
Specific websites	20%		20%	19%	20%	19%	14%	24%	27%	16%	4%
DVD/CD	6%		7%	5%	4%	6%	5%	3%	8%	11%	1%
Source: Q102a Base: Dance participants (n=705)	Sample size (r	า=)	291	414	138	155	182	150	51	29#	3,017

# denotes small base (n<30)

Green/Red indicates subgroup figures that are significantly higher/lower than the total results for all respondents at 95% CI.

#### Participation mode among Dance participants – by life segment

 On the other hand, Parents with young children aged 0-4 were more likely to have seen these Dance performances through sharing platforms and paid TV channels/ streaming services than other life segments.

In person		4	1%	
Alternative modes				<b>87</b> %
Sharing platforms (e.g. Facebook/ YouTube)			48%	
TV/ radio broadcasting		39	9%	
Paid TV channels/ Streaming services (e.g. HBO, Netflix)		27%		
Online meeting applications (e.g. Zoom)		22%		
Specific websites		20%		
DVD/CD	69	%		
Source: Q102a Base: Dance participants (n=705)				Sample size (r

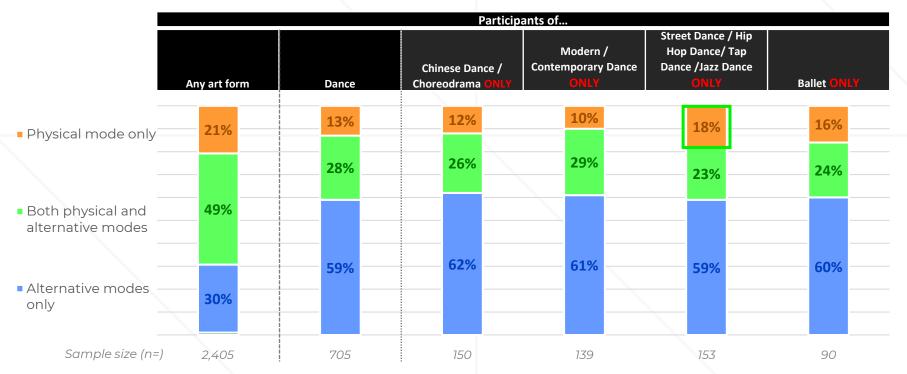
	Students	Working singles	Married/co -habited persons w/o children	Parents with children aged 0-4	Parents with children aged 5-14	Parents with children aged 15+	Retirees/ aged 65+
	53%	<b>48</b> %	<b>40</b> %	<b>25</b> %	<b>40</b> %	<b>41</b> %	52%
	85%	<b>82</b> %	81%	<b>92</b> %	88%	88%	100%
-	52%	49%	48%	56%	47%	46%	42%
	29%	28%	42%	42%	40%	43%	67%
	24%	26%	23%	37%	30%	25%	-
	19%	25%	29%	17%	26%	22%	-
	17%	16%	23%	27%	16%	23%	12%
	1%	5%	4%	7%	4%	7%	7%
(n=)	53	153	37	96	173	176	14#

Base: Dance participants (n=705) # denotes small base (n<30)

Green/Red indicates subgroup figures that are significantly higher/lower than the total results for all respondents at 95% Cl.

#### Participation mode pattern – by Dance genre

• While most of the Dance genres were viewed predominantly through alternative modes, relatively more favoured watching Street/Hip Hop/Tap/Jazz Dance performances through physical mode.

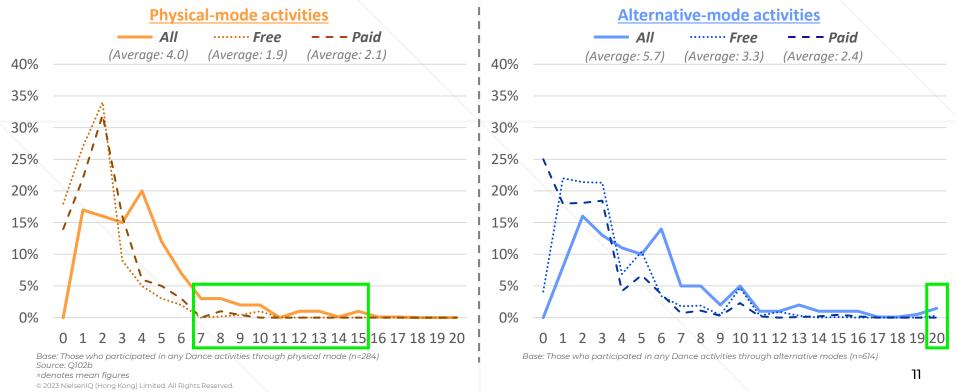


#### Source: Q101, Q102a

Base: Participants of each respective art form/genre © 2023 NielsenIO (Hong Kong) Limited, All Rights Reserved,

#### Annual participation frequency to Dance activities from Jul'21 to Jul'22^

- Although the majority of Dance participants attended physical Dance activities between 1-6 times, a small
  portion of participants partook in substantially more physical activities, where the tail of the distribution
  ranged from 7-15 activities.
- Dance activities through alternative modes were even more popular, as most participated in around 1-8 events, and a minor portion even attended 20 activities from Jul'21 to Jul'22.



#### Annual participation frequency to Dance activities from Jul'21 to Jul'22^

 Furthermore, participation frequency increased over the years through both physical and alternative modes, which was likely propelled by the influence of COVID-19, which had restricted international travel and focused HK residents' attention on local entertainment and arts activities.

#### Physical mode

Jul'21 to Jul'22	<u>2018-19</u>	2014/15
4.0	2.9	1.9

Base: Those who participated in any Dance activities through physical mode (n=284)

#### <u>Alternative</u> modes

Jul'21 to Jul'22	<u>2020</u>
5.7	4.0

Base: Those who participated in any Dance activities through alternative modes (n=614)

Source: Q102b ^denotes mean figures Remark: The projected attendance = summary of weighted individual responses.

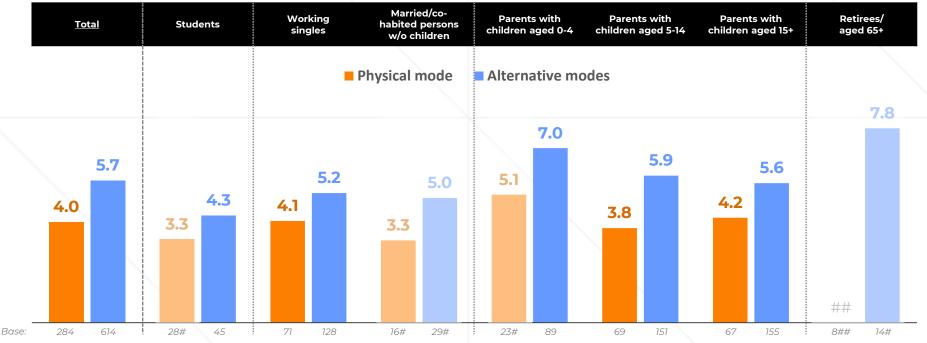
# Projected annual attendance in

physical mode: 2.2M

alternative modes: 6.5M

# Annual participation frequency to Dance activities from Jul'21 to Jul'22 – by life segment^

• In particular, Parents with children aged 0-4 attended Dance activities relatively more frequently across both physical and alternative modes.

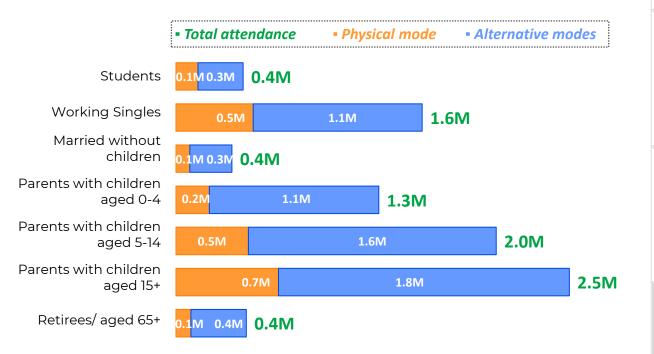


Source: Q102b

Base: Those who participated in any Dance activities through physical or alternative modes respectively ^denotes mean figures

#### Projected annual attendance on Dance activities - by life segment

• Attendance of Parents with children aged 15+ on Dance activities (both physical and alternative modes) was more than that of other life segments.



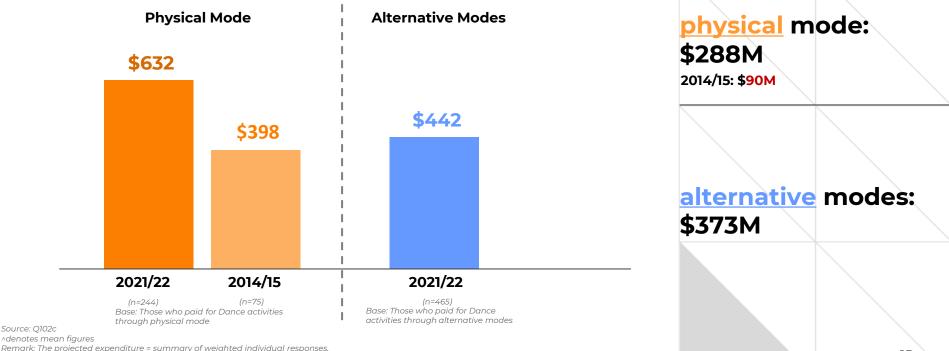
8.6M (2.2M+6.5M) Projected annual attendance on Dance participation from Jul'21 to Jul'22.

Source: Q102c

Base: Among those who had participated in Dance (n=705) Remark: The projected attendance = summary of weighted individual responses.

### Annual expenditure on Dance activities from Jul'21 to Jul'22^

- However, although participation was relatively more frequent through alternative modes, average annual expenditure through physical mode was relatively higher.
- Furthermore, average expenditure on Dance activities through physical mode also increased. Consequently, earnings in the Dance category improved by a decent margin.



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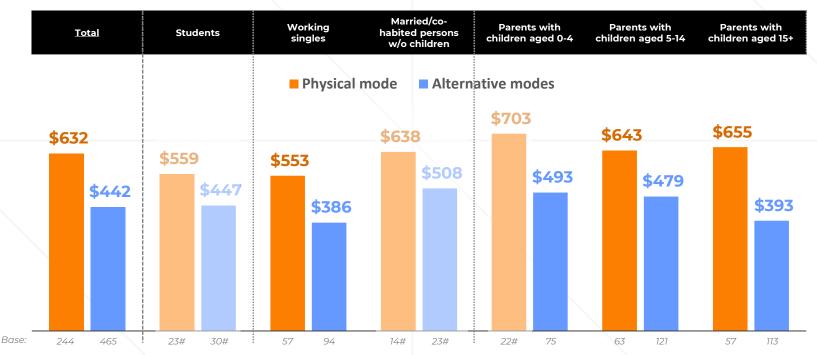
Source: Q102c

**Projected** annual

expenditure in

### Average annual expenditure on Dance activities from Jul'21 to Jul'22 – by life segment^

• Parents with children aged 5+ spent more on watching Dance activities in person.



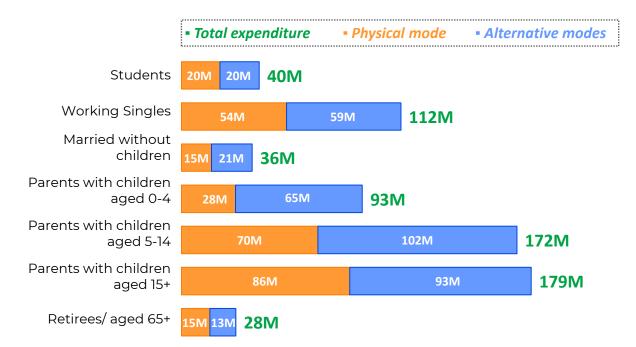
#### Source: Q102c

Base: Those who paid for Dance activities through physical or alternative modes respectively ^denotes mean figures

Remark: figures for Retirees/ aged 65+ are not shown due to very small base (n<10)

#### Projected annual expenditure on Dance activities - by life segment

• The projected total expenditure of Parents with children aged 15+ on Dance activities was more than that of other life stage segments.



### **661M** (288M+373M) Projected annual expenditure on Dance participation from Jul'21 to Jul'22.

Source: Q102c Base: Among those who had participated in Dance (n=705) Remark: The projected expenditure = summary of weighted individual responses.

#### Participation incidence (any mode) in Dance genre – by gender and age

 The younger generation aged 15-24 were more likely to have participated in Dance activities, especially for Street/ Hip Hop/ Tap/ Jazz Dance performances.

				1					
		Male	Female	15-24	25-34	35-44	45-54	55-64	65-74
Any art form	78%	<b>78</b> %	<b>77</b> %	<b>78</b> %	88%	<b>82</b> %	<b>85</b> %	<b>71</b> %	62%
Dance	22%	20%	<b>24</b> %	38%	<b>29</b> %	<b>27</b> %	23%	<b>12</b> %	10%
Chinese Dance / Choreodrama	8%	7%	9%	12%	7%	9%	8%	6%	6%
Modern / Contemporary Dance	8%	7%	8%	14%	10%	10%	8%	4%	3%
Street Dance / Hip Hop Dance/ Tap Dance /Jazz Dance	7%	8%	7%	17%	12%	8%	6%	3%	1%
Ballet	5%	3%	6%	8%	7%	6%	5%	2%	1%
Mixed genres and others (including Foreign Folk Dance)	1%	1%	1%	1%	2%	1%	*	*	1%
Source: 0101	Sample size (n=)	1,355	1,662	363	548	673	667	469	297

Source: Q101

Base: All respondents (n=3,017)

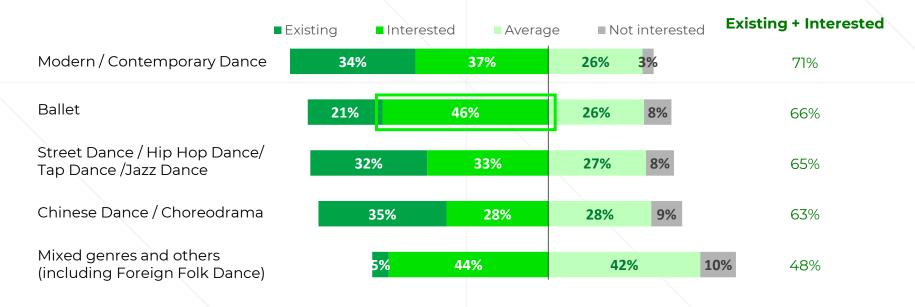
#### Participation incidence (any mode) in Dance genre – by life segment

Students and Parents with younger children aged 0-14 were more likely to have watched Dance
performances. Students likely represented a large portion of those aged 15-24 and, as a result, similarly
preferred street / hip hop / tap / jazz dance performances. On the other hand, Parents with younger
children aged 0-14 were more likely to have watched Modern/ Contemporary Dance.

		Students	Working singles	Married/co -habited persons w/o children	Parents with children aged 0-4	Parents with children aged 5-14	Parents with children aged 15+	Retirees/ aged 65+
Any art form	78%	68%	<b>73</b> %	<b>76</b> %	<b>87</b> %	90%	<b>79</b> %	58%
Dance	22%	29%	23%	19%	33%	<b>32</b> %	18%	7%
Chinese Dance / Choreodrama	8%	3%	6%	6%	9%	12%	8%	6%
Modern / Contemporary Dance	8%	8%	8%	7%	12%	12%	6%	1%
Street Dance / Hip Hop Dance/ Tap Dance /Jazz Dance	7%	18%	11%	9%	10%	8%	4%	_
Ballet	5%	4%	5%	3%	8%	6%	4%	-
Mixed genres and others (including Foreign Folk Dance)	1%	2%	1%	-	1%	1%	1%	1%
Source: Q101 Base: All respondents (n=3,017)	Sample size (n=)	181	649	183	289	543	940	204

### Distribution of existing and interested genre participants (any mode) among Dance participants

- However, despite the relatively lower level of participation, Ballet appeared to have a lot of growth potential as nearly half of all Dance participants mentioned they were interested in watching these performances in the future.
- In contrast, although Chinese Dance/ Choreodrama contained a relatively larger portion of existing participants, the genre ranked relatively low on the list due to relatively low future participation interest.



### Existing and interested genre participants (any mode) – by gender and age^

(among Dance participants)

 When considering the actual participation and claimed interest in different genres by Dance participants, Ballet was more favoured by females. Although those aged 15-24 also appeared to be interested in Ballet, it was not as appealing as Modern / Contemporary Dance and Street/ Hip Hop/ Tap/ Jazz Dance performances. Older generations aged 55-64 were more likely to be interested in Chinese Dance/ Choreodrama.

	Interested	Existing
Modern / Contemporary Dance		71%
Ballet		66%
Street Dance / Hip Hop Dance/ Tap Dance /Jazz Dance	-	65%
Chinese Dance / Choreodrama		63%
Mixed genres and others (including Foreign Folk Dance) Sample size (n=)		48%
SGITIPIC SIZE (11-)		705

	Male	Female	15-24	25-34	35-44	45-54	55-64	65-74
	73%	70%	77%	71%	66%	74%	68%	72%
	61%	70%	70%	62%	70%	73%	60%	49%
	68%	64%	77%	72%	67%	64%	59%	32%
	60%	65%	62%	54%	61%	64%	68%	90%
	52%	46%	48%	46%	49%	51%	48%	51%
·	291	414	138	155	182	150	51	29#

Source: Q101, Q102d

# denotes small base (n<30)

Base: Dance participants (n=705)

AFigures include both existing participants and those who are interested in participating in the future.

Green/Red indicates subgroup figures that are significantly higher/lower than the total results for all respondents at 95% CI.

#### Existing and interested genre participants (any mode) – by life segment^

(among Dance participants)

Considering both actual genre participation and claimed genre interest of Dance participants, Married
persons without children and Parents with children aged 5-14 were more interested in Ballet, whereas
Parents with older children aged 15+ were more interested in participating in Chinese Dance/
Choreodrama. Students were more interested in Street Dance / Hip Hop Dance/ Tap Dance /Jazz Dance.

Interested	Existing	Students	Working singles	Married/co -habited persons w/o children	Parents with children aged 0-4	Parents with children aged 5-14	Parents with children aged 15+	Retirees/ aged 65+
Modern / Contemporary Dance	71%	67%	71%	67%	72%	69%	74%	67%
Ballet	66%	51%	63%	76%	69%	73%	66%	44%
Street Dance / Hip Hop Dance/ Tap Dance /Jazz Dance	65%	82%	75%	79%	71%	64%	54%	39%
Chinese Dance / Choreodrama	63%	41%	55%	53%	66%	58%	75%	93%
Mixed genres and others (including Foreign Folk Dance)	48%	34%	49%	48%	47%	50%	48%	72%
Source: Q101, Q102d # denotes small base (n<30) Base: Dance participants (n=705)	Sample size (n=)	53	153	37	96	173	176	14#

AFigures include both existing participants and those who are interested in participating in the future.

Green/Red indicates subgroup figures that are significantly higher/lower than the total results for all respondents at 95% CI.

### Future physical participation interest level^ in Dance among all respondents – by gender and age

In general, more people (48%) claimed to be interested in participating in future Dance activities in person, compared to the actual overall physical participation (9%) from Jul'2021 to Jul'2022. Corresponding to their past physical participation level, the younger generation aged 15-24 continued to be the most interested in future physical participation, while the older generations aged 55-74 were the least interested.

		Male	Female	15-24	25-34	35-44	45-54	55-64	65-74
Very interested	19%	20%	18%	30%	22%	24%	26%	9%	6%
Interested	29%	27%	31%	36%	33%	29%	33%	26%	21%
Average	28%	27%	28%	21%	30%	26%	23%	31%	35%
Not interested	15%	16%	14%	9%	9%	12%	11%	21%	25%
Not interested at all	9%	10%	9%	4%	7%	9%	7%	13%	13%
Very interested/ interested	48%	46%	<b>49</b> %	66%	54%	53%	<b>59</b> %	35%	<b>27</b> %
	Sample size (n=)	1,355	1,662	363	548	673	667	469	297

Source: Q111

Base: All respondents (n=3,017)

Adenotes participation interest in physical mode among all respondents in the next 12 months.

Green/Red indicates subgroup figures that are significantly higher/lower than the total results for all respondents at 95% CI.

# Future physical participation interest level^ in Dance among all respondents – by life segment

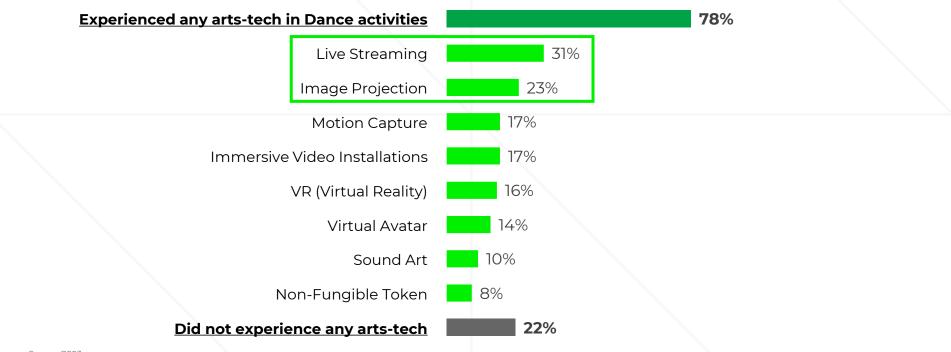
• After a substantial increase in physical participation in Dance activities from 4% to 13% between 2014/15 and 2021/22, Parents with children aged 5-14 continued to show a high level of interest in future physical participation, followed by students, whose actual physical participation level was the highest in 2021/22.

		Students	Working singles	Married/c o-habited persons w/o children	Parents with children aged 0-4	Parents with children aged 5-14	Parents with children aged 15+	Retirees/ aged 65+
Very interested	19%	21%	17%	10%	30%	31%	18%	3%
Interested	29%	40%	28%	33%	27%	34%	29%	20%
Average	28%	27%	27%	33%	28%	21%	29%	34%
Not interested	15%	8%	13%	13%	10%	10%	18%	24%
Not interested at all	9%	4%	14%	12%	5%	4%	7%	18%
Very interested/ interested	48%	60%	45%	43%	57%	65%	46%	<b>23</b> %
Source: Q111 Base: All respondents (n=3,017) ^denotes participation interest in physical n			649	183	289	543	940	204

Green/Red indicates subgroup figures that are significantly higher/lower than the total results for all respondents at 95% CI.

#### Claimed incidence of experiencing arts-tech (any mode) in Dance activities

- Arts-tech was the most common in Dance activities compared to other art forms as over 3 quarters of Dance participants had experienced them already.
- Specifically, live streaming and image projection were the more common forms of arts-tech incorporated.



#### Projected population of existing, potential & arts-tech-driven Dance participants

 However, since most of those who enjoyed arts-tech were already existing participants, arts-tech alone was only able to increase the pool of Dance participants by less than 10%, or in other words, could introduce 305k new participants.





Potential participants<sup>®</sup> (physical mode) (In the next 12 months) **305,444 (9%)** Participants solely driven by arts-tech<sup>^</sup> (any mode)

**3,398,818** Projected population interested in participating in Dance activities through any mode

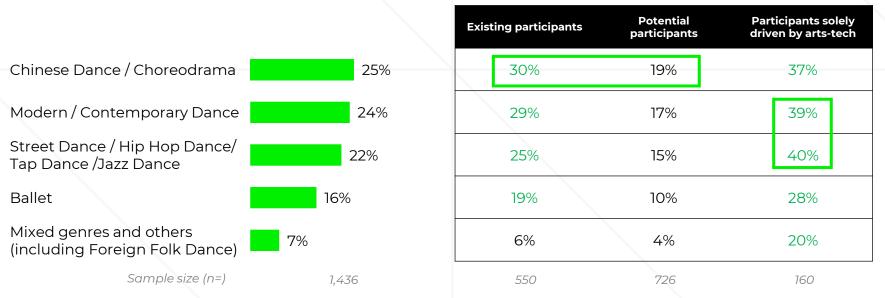
Source: Q101, Q111, Q206, Q207 Base: All respondents (n=3,017)

The projected no. of potential participants is based on the proportion of respondents who claimed that they did not participate in any Dance activity from July 2021 to July 2022, but would be interested in doing so in the 12 months after.

^The projected no. of participants solely driven by arts-tech is based on the proportion of respondents who claimed that they did not participate in any Dance activity from July 2021 to July 2022, and are not interested in doing so in the 12 months after, but would be interested in participating in them due to arts-tech.

#### Incidence of rising participation interest (any mode) due to arts-tech – by genre

- As Modern / Contemporary Dance and Street / Hip Hop / Tap / Jazz Dance seemed to be able to attract more new participants when arts-tech was used, it would be important to incorporate and highlight arts-tech in these genres.
- Although existing and potential participants were relatively less intrigued by arts-tech, relatively more of them would enjoy arts-tech elements in Chinese Dance/ Choreodramas.



Source: Q207

Base: Those who would be more driven to participate in Dance due to arts-tech

Green/Red indicates subgroup figures that are significantly higher/lower than the total results for all respondents at 95% CI.

# Attractiveness of different selling points for Dance programmes - by type of participants

(among those interested in participating in Dance activities)

 Compared to arts-tech, classic works, inspirational/reflective topics and international renown played much bigger roles in participants' consideration for Dance activities, even among the arts-tech-driven participants.

	Total	Existing participants	Potential participants	Participants solely driven by arts-tech
Classic works	34%	31%	29%	35%
Internationally renowned creators or performers/groups	32%	33%	32%	31%
Locally renowned creators or performers/groups	30%	32%	34%	24%
Inspirational/Reflective Topics	30%	35%	30%	31%
Award-winning/Reenactment Works	29%	31%	26%	26%
Adaptation of works/Secondary creation	27%	29%	29%	26%
Arts-tech	9%	10%	7%	25%
Sample size (n=)	2,398	688	961	160

Source: Q208 Base: Those who are interested in participating in Dance activities

# Attractiveness of different selling points for Dance programmes - by gender and age

(among those interested in participating in Dance activities)

• Classic works were especially appealing to the older generations aged 55-74, whereas international / local renown and adaptations of secondary works were relatively more attractive to the younger generations aged 15-24. Cross-disciplinary collaborations was more interesting to audiences aged 25-34 than other age groups.

	Total	Male	Female	15-24	25-34	35-44	45-54	55-64	65-74
Classic works	34%	34%	34%	28%	27%	24%	26%	49%	59%
Internationally renowned creators or performers/groups	32%	32%	32%	34%	31%	30%	34%	33%	31%
Locally renowned creators or performers/groups	30%	30%	30%	33%	33%	32%	28%	29%	26%
Inspirational/Reflective Topics	30%	29%	31%	31%	34%	30%	37%	23%	19%
Award-winning/Reenactment Works	29%	27%	30%	29%	33%	26%	28%	32%	24%
Adaptation of works/Secondary creation	27%	28%	26%	34%	27%	30%	28%	18%	26%
Local Original/Novel Works	25%	25%	24%	24%	26%	26%	23%	24%	23%
Cross-disciplinary collaborations	20%	20%	20%	23%	26%	23%	21%	15%	7%
Suitable for children to participate in/Family fun program	16%	15%	17%	13%	17%	23%	19%	12%	12%
Programmes/Promotions for Art Festivals or Book Fairs	16%	16%	16%	16%	18%	18%	17%	14%	13%
New Venue/Upgraded Venue Sound Effects, etc.	14%	14%	15%	13%	13%	19%	13%	17%	10%
Audience Interactive Participation	10%	9%	11%	8%	9%	12%	11%	11%	8%
Incorporation of Art-tech	9%	9%	8%	10%	10%	10%	8%	9%	5%
Experimental creation	3%	3%	3%	3%	2%	5%	3%	4%	2%
Source: Q208 Sample size (n=)	2,398	1,049	1,349	318	465	550	567	311	187

Base: Those who are interested in participating in Dance activities

# Attractiveness of different selling points for Dance programmes - by life segment

(among those interested in participating in Dance activities)

• While classic works appeal to Retirees, students are more interested in adaptation of works/secondary creations. Parents with younger children aged 0-14 are more interested in family-friendly programmes that involve cross-disciplinary collaborations. On the other hand, award-winning/reenactment works and local original are particularly appealing to Married persons without children.

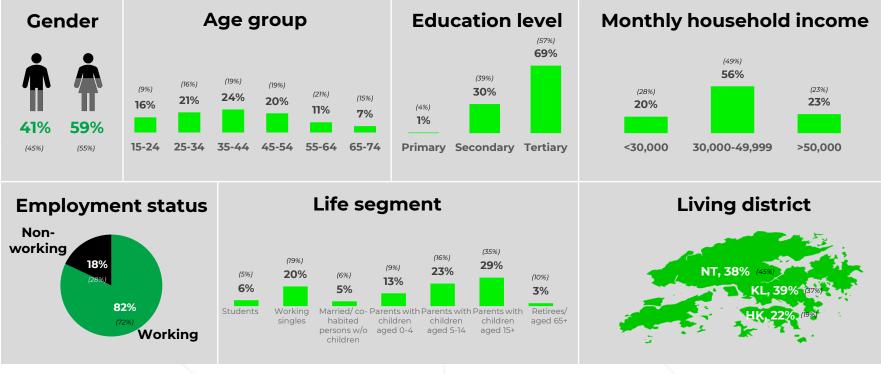
	Total	Students	Working singles	Married/c o-habited persons w/o children	Parents with children aged 0-4	Parents with children aged 5-14	Parents with children aged 15+	Retirees/ aged 65+
Classic works	34%	29%	37%	36%	19%	25%	35%	68%
Internationally renowned creators or performers/groups	32%	35%	33%	32%	31%	30%	32%	37%
Locally renowned creators or performers/groups	30%	31%	31%	29%	31%	29%	31%	25%
Inspirational/Reflective Topics	30%	30%	32%	31%	33%	33%	29%	14%
Award-winning/Reenactment Works	29%	27%	30%	37%	32%	27%	28%	23%
Adaptation of works/Secondary creation	27%	36%	29%	20%	28%	29%	24%	25%
Local Original/Novel Works	25%	25%	29%	32%	24%	24%	22%	22%
Cross-disciplinary collaborations	20%	24%	19%	16%	29%	25%	17%	7%
Suitable for children to participate in/Family fun program	16%	10%	12%	10%	26%	25%	17%	7%
Programmes/Promotions for Art Festivals or Book Fairs	16%	14%	14%	20%	18%	18%	18%	8%
New Venue/Upgraded Venue Sound Effects, etc.	14%	14%	13%	12%	17%	16%	16%	8%
Audience Interactive Participation	10%	8%	11%	14%	11%	11%	9%	9%
Incorporation of Art-tech	9%	10%	13%	8%	8%	10%	7%	5%
Experimental creation	3%	4%	3%	3%	5%	3%	3%	3%
Sample size (n=)	2,398	159	493	143	253	473	740	119

Source: Q208

Base: Those who are interested in participating in Dance activities

#### **Profile of Dance participants**

Compared to the general population, Dance participants were slightly more likely to be females, working
under the age of 44, tertiary educated, and have a monthly household income of \$ 30k to \$50k. By life
segment, they were more likely to be Parents with children 0-14.



Source: Q5, Q6, Q7, Q301, Q302, Q304, Q305, Q306 () denotes figures for all respondents Base: Dance respondents (n=705) © 2023 NielsenlQ (Hong Kong) Limited. All Rights Reserved.

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### Appendix

#### Life segments by age

		15-24	25-34	35-44	45-54	55-64	65-74
Students	5%	48%	1%	-	*	-	<u>.</u>
Working singles	19%	45%	50%	17%	10%	6%	3%
Married/co-habited persons w/o children	6%	3%	8%	9%	7%	6%	1%
Parents with children aged 0-4	9%	2%	28%	16%	4%	1%	-
Parents with children aged 5-14	16%	*	11%	44%	24%	5%	1%
Parents with children aged 15+	35%	*	1%	14%	55%	79%	32%
Retirees/ aged 65+	11%	-	-	*	*	2%	64%
	Sample size (n=)	363	548	673	667	469	297

# **THANK YOU!**

